

INVITATION TO THE ANNUAL GENERAL MEETING

BOARD OF DIRECTORS

of **Y Soft Corporation, a.s.**

ID No.: 261 97 740, with its registered seat at Technická 2948/13, Královo Pole, 616 00 Brno, the Czech Republic, registered in the Commercial Register maintained by the Regional Court in Brno under No. B 8045

(the “**Company**”) convenes

an ordinary general meeting of shareholders

in accordance with the provisions of Section 402 of Act No. 90/2012 Coll., on Commercial Companies and Cooperatives (Business Corporations Act), as amended (the “**BCA**”), and the Articles of Association of the Company,

which will take place on December 19, 2024 at 14:00 at the Company’s registered office at Technology Park, Technická 2948/13, 616 00 Brno, Czech Republic.

I. Agenda of the Annual General Meeting:

1. Opening and quorum control of the General Meeting
2. Election of the Chairman of the General Meeting, the Minutes Clerk, the Verifier of the Minutes and the person in charge of counting the votes
3. Discussion of the annual report for the period 1 July 2023 to 30 June 2024
4. Discussion of the consolidated annual report for the period 1 July 2023 to 30 June 2024
5. Report of the Supervisory Board on the audit activity, review of the annual and consolidated Financial Statements, proposal for allocation of profit and report on relations between related parties for the period from 1 July 2023 to 30 June 2024
6. Approval of the annual Financial Statements for the period 1 July 2023 to 30 June 2024
7. Approval of the consolidated Financial Statements for the period 1 July 2023 to 30 June 2024
8. Decision on the allocation of the Company’s profit for the period 1 July 2023 to 30 June 2024
9. Decision on the appointment of auditor for the period 1 July 2024 to 30 June 2025
10. Conclusion of the General Meeting

II. Proposed resolutions of the General Meeting and their reasons:

It is proposed that the General Meeting of the Company approves the following resolution:

Ad 6.

“The General Meeting approves the annual Financial Statements for the period 1 July 2023 to 30 June 2024 as presented by the Board of Directors.”

Justification: The annual Financial Statements for the period from 1 July 2023 to 30 June 2024 are included in the consolidated Annual Report which is sent to shareholders registered in the list of shareholders together with this invitation and which is also available for inspection at the registered office of the Company. The annual Financial Statements have been audited by Ernst & Young Audit, s.r.o., ID No.: 267 04 153, with its registered office at Na Florenci 2116/15, Nové Město, 110 00 Prague 1, appointed to perform the statutory audit of the Company's group for the period from 1 July 2023 to 30 June 2024 by the General Meeting of the Company.

The auditor's report on the annual Financial Statements contains the auditor's unqualified opinion that the Financial Statements give a true and fair view of the subject matter of the accounts of the Company. On the basis of the auditor's report, the Board of Directors of the Company proposes to approve the annual Financial Statements referred to above.

Ad 7.

“The General Meeting approves the consolidated Financial Statements for the period 1 July 2023 to 30 June 2024 as presented by the Board of Directors.”

Justification: The consolidated Financial Statements for the period from 1 July 2023 to 30 June 2024 are included in the consolidated Annual Report which is sent to shareholders registered in the list of shareholders together with this invitation and which is also available for inspection at the registered office of the Company. The consolidated Financial Statements have been audited by Ernst & Young Audit, s.r.o., ID No.: 267 04 153, with its registered office at Na Florenci 2116/15, Nové Město, 110 00 Prague 1, appointed to perform the statutory audit of the Company's group for the period from 1 July 2023 to 30 June 2024 by the General Meeting of the Company.

The auditor's report on the consolidated Financial Statements contains the auditor's unqualified opinion that the Financial Statements give a true and fair view of the subject matter of the accounts of the consolidated entity. On the basis of the auditor's report, the Board of Directors of the Company proposes to approve the consolidated Financial Statements referred to above.

Ad 8.

“The General Meeting approves the Board of Directors' proposal to allocate the Company's profit for the current fiscal period from July 1, 2023, to June 30, 2024, in the total amount of CZK 16,014,389.18 (in words: sixteen million fourteen thousand three hundred eighty-nine crowns and eighteen halers) to cover the corresponding amount of past years' losses.”

Justification: The Company recorded a profit of CZK 16,014,389.18 in the current fiscal period from July 1, 2023, to June 30, 2024. The Board of Directors proposes to use the entire amount of profit to cover the corresponding amount of unpaid past losses to reduce them gradually.

Ad 9.

“The General Meeting appoints the auditing company Ernst & Young Audit, s.r.o., ID No.: 267 04 153, with registered office at Na Florenci 2116/15, Nové Město, 110 00 Prague 1 to perform the statutory audit of the Company for the period from 1 July 2024 to 30 June 2025, covering the Company’s Financial Statements and the consolidated Financial Statements of the Company’s group.”

Justification: According to Act No. 93/2009 Sb., on Auditors, as amended, the appointment of the Company’s auditor falls within the competence of the General Meeting. The Board of Directors has traditionally proposed appointing Ernst & Young Audit, s.r.o., ID No.: 267 04 153, with registered office at Na Florenci 2116/15, Nové Město, 110 00 Prague 1 as the external auditor. The auditor is a reputable company that is capable of handling the audit of the Company in terms of capacity and expertise.

III. Other information

Participation in the General Meeting will be possible, under the conditions specified in Article XV. (8) of the Company’s Articles of Association, also by means of an electronic means enabling direct two-way communication by video between the General Meeting and the shareholder. The designated electronic means is the MS Teams application, the data for the connection will be delivered together with the invitation.

If a shareholder intends to make a counter-proposal to the proposal submitted at the General Meeting and delivers the text of the counter-proposal in writing to the Company at least five business days before the date of the General Meeting, the Board of Directors of the Company is obliged to publish the shareholder’s counter-proposal with its opinion, if possible, at least three business days before the announced date of the General Meeting.

In Brno on November 19, 2024

Václav Muchna
Chairman of the Board of Directors of Y Soft Corporation, a.s.